डॉलर 85.60 📤 30 पैसा यूरो 95.80 🔻 20 पैसा सोना (10 ग्राम) रु.91,995 🔻 1,488 रु. सेंसेक्स 82,530.70 📤 1,200.20 निफ्टी 25,062.10 📤 395.20 निफ्टी फ्यूचर्स 25,078.70 📤 16.60 ब्रेंट क्रूड 64.10 ▼ 0.20 डॉलर





लाभांश के भुगतान में टीसीएस उदार

भारत में आईफोन न बनाए ऐपलः ट्रंप



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION. DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

ED DATA- TECH SOLUTIONS

Our Company was originally incorporated as a private limited Company under the name "Unified Data- Tech Solutions Private Limited" on May 08, 2010 under the provisions of the Companies, Maharashtra, Mumbai ("RoC"), bearing CIN: U51900MH2010PTC202878. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extra ordinary general meeting of our Company was changed from "Unified Data- Tech Solutions Private Limited" to "Unified Data- Tech Solutions Private Limited Private Limi Limited" and a fresh certificate of incorporation consequent upon conversion to public company dated November 26, 2024, issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U51900MH2010PLC202878.

> Registered Office: 701, 7th Floor, Chintamani Avenue, Village Dindoshi, Off Western Express Highway, Goregaon (East) - 400063, Mumbai, Maharashtra, India. Tel No: +91-22-40726000/69056000; E-mail: info@udtechs.com; Website: www.udtechs.com; CIN: U51900MH2010PLC202878; Contact Person: Khadija Taher Raniwala, Company Secretary & Compliance Officer

OUR PROMOTERS: HIREN RAJENDRA MEHTA, RAJENDRA KANTILAL MEHTA AND HARSHABEN MEHTA

THE OFFER

INITIAL PUBLIC OFFER OF 52,92,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNIFIED DATA- TECH SOLUTIONS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹[♠] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[♠] PER EQUITY SHARES") CASH, AGGREGATING UP TO 🐔 🕒 LAKHS ("PUBLIC OFFER") COMPRISING OF AN OFFER FOR SALE OF UPTO 52,92,000 EQUITY SHARES BY THE SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO 🐔 🕒 LAKHS COMPRISING BY HIREN RAJENDRA MEHTA, OUT OF WHICH 2,67,600 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE [●] (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 50,24,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.01% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalisation of basis of allotment

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	CATEGORY OF SHAREHOLDER	NO. OF EQUITY SHARES OFFERED/ AMOUNT (IN ₹ LAKHS)	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARE)*
Hiren Rajendra Mehta	Promoter Selling Shareholder	Up to 52,92,000 Equity Shares aggregating to ₹ [●] lakhs	0.00

PRICE BAND: RS. 260 TO RS. 273 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH

THE FLOOR PRICE IS 26.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 27.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2023-24 AT THE FLOOR PRICE IS 20.78 TIMES AND AT THE CAP PRICE IS 21.82 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, MAY 21, 2025

BID/OFFER OPENS ON: THURSDAY, MAY 22, 2025

BID/OFFER CLOSES ON: MONDAY, MAY 26, 2025

BRIEF DESCRIPTION OF THE ISSUER COMPANY

We are a technology company specializing in system integration. We provide comprehensive IT solutions, including data centre infrastructure, virtualization, data protection, networking, cybersecurity, secure application delivery etc. Our services cater to a wide range of industries, such as banking, finance, insurance, manufacturing, pharmaceuticals, IT and IT-enabled services etc. We collaborate closely with clients to develop, implement, and manage costeffective, secure, and high-performance IT solutions that meet their unique requirements, providing ongoing support to optimize their systems.

"THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES)". THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

ALLOCATION OF THE OFFER

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET OFFER
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET OFFER
- MARKET MAKER PORTION: UPTO 2.67,600 EQUITY SHARES OR 5.06% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution May 15, 2025 the above provided price band is justified based on quantitative factors/ KPls disclosed in the 'Basis for Offer Price' section beginning on page 78 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section beginning on page 78 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- 1. Risk to investors summary description of key risk factors based on materiality
- · We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.
- · We are primarily dependent on few key suppliers for procurement of products and services. Any delay, interruption or reduction in the supply of products and services may adversely affect our business, results of operations, cash flows and financial conditions.
- · We depend on few Customer Industries for majority of our revenue from operations. Loss of customers in these Customer Industries may
- result in an adverse effect on our business, revenue from operations and financial conditions.
- Our operations are heavily dependent on our technology partnership.
- The company's success hinges on its ability to adapt to changing customer needs and technological advancements. If we fail to innovate and improve our product offerings to keep pace with industry trends, it could adversely impact our business performance.
- We generate our major portion of revenue from certain geographical regions and any adverse developments affecting our operations in these
- regions could have an adverse impact on our revenue and results of operations. · We may become liable to our customers and lose customers if we have defects or disruptions in our products or services or we provide poor
- services. We may also be liable in the event of misuse of our software solutions.
- Failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.
- Our Registered Office from where we conduct our business is not owned by us. In the event we lose right to the office, our business, financial condition and results of operations and cash flows could be adversely affected.
- The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.
- · Average cost of acquisition of Equity Shares held by the Individual Promoters is

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1	Hiren Rajendra Mehta	0.00
2	Rajendra Kantilal Mehta	0.10
3	Harshaben Mehta	0.63

- and the Offer Price at the upper end of the Price Band is Rs. 273 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is Rs. 21.82
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and 2022 is 34.20%.
- 2. Details of suitable ratios of the company for the latest full financial year:

Particulars	CMP (₹)	Face Value (₹)	Basic EPS (₹)	PE Ratio (times)	RONW(%)	NAV per share (₹)	Total Income (in lakhs)
Unified Data- Tech solutions Limited	[●]^	10	12.51	[●]^	39.23%	31.88	26680.30
Peer Group							
Dynacons Systems & Solutions Limited	1018.50	10	42.41	24.02	34.25%	42.33	1,02,884.74
Orient Technologies Limited	328.65	10	11.80	27.85	23.64%	11.57	60,686.40
Silver Touch Technologies Limited	693.45	10	12.67	54.73	14.52%	12.48	20,925.03

*Source- All the financial information for listed industry peers mentioned above is sourced from the Annual Reports of the aforesaid companies for the year ended March 31, 2024 and stock exchange data dated May 08, 2025 to compute the corresponding financial ratios. Further, P/E Ratio is based on the current market price of the respective scrips.

^to be included post finalisation of the Offer Price

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended February 28, 2025:

As per restated financial statements:							
Sr. No	Period	RoNW (%)	Weights				
1	Financial Year 2021-2022	34.04%	1				
2	Financial Year 2022-2023	26.72%	2				
3	Financial Year 2023-2024	39.23%	3				
	Weighted Average	34.20%	6				
4	For the period ended February 28, 2025	33.10%					

- The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/ Total of weights.
- 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:
- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)
- There has been no issuance of Equity Shares other than Equity Shares issued pursuant to a bonus issue on September 19, 2024, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)
- There have been no secondary sale/ acquisitions of Equity Shares except as disclosed below, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of Fransfer	Name of the Transferor	Name of the transferee	No. of the Equity share	Price per Equity Share (₹)	Nature of transaction	Total Consideration (in ₹)
		Asha Mahesh Mehta	4,220	237	By way of Transfer	10,00,140
		Hathor Corporate Advisors LLP	42,200	237	By way of Transfer	1,00,01,400
		Pankit Bhupesh Shah	6,330	237	By way of Transfer	15,00,210
		Kaushik Daga	4,22,000	237	By way of Transfer	10,00,14,000
		Own Infracon Private Limited	84,400	237	By way of Transfer	2,00,02,800
		Charandeep Singh	42,200	237	By way of Transfer	1,00,01,400
		KMS Stock Broking Company				
		Private Limited	8,450	237	By way of Transfer	20,02,650
		Laxmi Ganesh Dhayalkar	6,330	237	By way of Transfer	15,00,210
		Gaurav Gupta	8,450	237	By way of Transfer	20,02,650
	Hiren	Pawan Kumar Gupta	4,220	237	By way of Transfer	10,00,140
Иау 08,	8, Paiendra	Deepak Prabhudas Selarka	4,220	237	By way of Transfer	10,00,140
2025		India-Ahead Venture Fund	4,22,000	237	By way of Transfer	10,00,14,000
		Mukul Mahavir Agrawal	10,55,000	237	By way of Transfer	25,00,35,000
		Damyanti Atul Shah	6,330	237	By way of Transfer	15,00,210
		Vikas Vijaykumar Khemani	2,11,000	237	By way of Transfer	5,00,07,000
		Anjuli Kothari	21,100	237	By way of Transfer	50,00,700
		Arun Kumar Kothari	21,100	237	By way of Transfer	50,00,700
		Jaimala Agarwal	21,100	237	By way of Transfer	50,00,700
		Naresh Kumar Bhargava	31,650	237	By way of Transfer	75,01,050
		Umesh Kumar Jain	10,550	237	By way of Transfer	25,00,350
		Vinod Kumar Lodha	31,650	237	By way of Transfer	75,01,050
		Payal Jain	10,550	237	By way of Transfer	25,00,350
		Amit Chandwar	10,550	237	By way of Transfer	25,00,350
		M/s Crown Enterprises	21,100	237	By way of Transfer	50,00,700
		Pravah Ranka	21,100	237	By way of Transfer	50,00,700
		Abhay Kumar Chordia	10,550	237	By way of Transfer	25,00,350
May 09, 2025	Hiren Rajendra Mehta	Ajay Kumar Aggarwal	1,26,700	237	By way of Transfer	3,00,27,900

Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 260)	Cap price (i.e. ₹ 273)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	237.00	1.10	1.15

Note:

^There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 8(a) above, in last 18 months from the date of the Red Herring Prospectus

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/ undertaken pre-offer placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date

Hathor Corporate Advisors LLP	Date of Transfer	Name of the Transferor	Name of the transferee	No. of the Equity share	Shareholding in %	Nature of transaction
May 08, 2025 Hiren Rajendra Mehta Pankit Bhupesh Shah			Asha Mahesh Mehta	4,220	0.02	By way of Transfer
May 08, 2025 Hiren Rajendra Mehta Aggarwal Adaptawal Mehta Alaya Kumar Chordia May 09, 2025 May 09, Hiren Rajendra Mehta Aggarwal Aggarwal Aggarwal Aggarwal Aggarwal Alaya Condo Note (Alaya May of Transfe Vikas Vijaykumar Chordia May 09, 2025 May 09, Hiren Rajendra Mehta Aggarwal Aggarwal Aggarwal Note (Alaya May 09, 2025 Alaya May 04 May 09, 2025 Alaya May 06 May 09, 2025 Alaya May 07 May 09, 2025 Alaya May 08, 2025 Alaya May 07 May 09, 2025 Alaya May 09, 2025 Al			Hathor Corporate Advisors LLP	42,200	0.21	By way of Transfer
May 08, 2025			Pankit Bhupesh Shah	6,330	0.03	By way of Transfer
May 08, 2025 Hiren Rajendra Mehta Aggarwal Mehta Aggarwa			Kaushik Daga	4,22,000	2.10	By way of Transfer
Hiren Rajendra Mehta			Own Infracon Private Limited	84,400	0.42	By way of Transfer
Rajendra Mehta Mehta Rajendra Mehta			Charandeep Singh	42,200	0.21	By way of Transfer
Laxmi Ganesh Dhayalkar 6,330 0.03 By way of Transfer		Rajendra		8,450	0.04	By way of Transfer
Pawan Kumar Gupta		ivienta	Laxmi Ganesh Dhayalkar	6,330	0.03	By way of Transfer
Deepak Prabhudas Selarka				8,450	0.04	By way of Transfer
India-Ahead Venture Fund			Pawan Kumar Gupta	4,220	0.02	By way of Transfer
Mukul Mahavir Agrawal 10,55,000 5.25 By way of Transfer			Deepak Prabhudas Selarka	4,220	0.02	By way of Transfer
Damyanti Atul Shah 6,330 0.03 By way of Transfe			India-Ahead Venture Fund	4,22,000	2.10	By way of Transfer
Vikas Vijaykumar Khemani 2,11,000 1.05 By way of Transfer			Mukul Mahavir Agrawal	10,55,000	5.25	By way of Transfer
Anjuli Kothari 21,100 0.11 By way of Transfer			Damyanti Atul Shah	6,330	0.03	By way of Transfer
Arun Kumar Kothari 21,100 0.11 By way of Transfer Jaimala Agarwal 21,100 0.11 By way of Transfer Naresh Kumar Bhargava 31,650 0.16 By way of Transfer Umesh Kumar Jain 10,550 0.05 By way of Transfer Vinod Kumar Lodha 31,650 0.16 By way of Transfer Payal Jain 10,550 0.05 By way of Transfer Amit Chandwar 10,550 0.05 By way of Transfer M/s Crown Enterprises 21,100 0.11 By way of Transfer Pravah Ranka 21,100 0.11 By way of Transfer Abhay Kumar Chordia 10,550 0.05 By way of Transfer Align May 09, Hiren Rajendra Ajay Kumar 1,26,700 0.63 By way of Transfer Aggarwal Aggarwal Aggarwal Available			Vikas Vijaykumar Khemani	2,11,000	1.05	By way of Transfer
Jaimala Agarwal 21,100 0.11 By way of Transfer			Anjuli Kothari	21,100	0.11	By way of Transfer
Naresh Kumar Bhargava 31,650 0.16 By way of Transfer			Arun Kumar Kothari	21,100	0.11	By way of Transfer
Umesh Kumar Jain			Jaimala Agarwal	21,100	0.11	By way of Transfer
Vinod Kumar Lodha 31,650 0.16 By way of Transfer			Naresh Kumar Bhargava	31,650	0.16	By way of Transfer
Payal Jain 10,550 0.05 By way of Transfer			Umesh Kumar Jain	10,550	0.05	By way of Transfer
Amit Chandwar 10,550 0.05 By way of Transfer M/s Crown Enterprises 21,100 0.11 By way of Transfer Pravah Ranka 21,100 0.11 By way of Transfer Abhay Kumar Chordia 10,550 0.05 By way of Transfer May 09, 2025 Hiren Rajendra Mehta Ajay Kumar Aggarwal 1,26,700 0.63 By way of Transfer			Vinod Kumar Lodha	31,650	0.16	By way of Transfer
M/s Crown Enterprises 21,100 0.11 By way of Transfer Pravah Ranka 21,100 0.11 By way of Transfer Abhay Kumar Chordia 10,550 0.05 By way of Transfer May 09, 2025 Hiren Rajendra Mehta Ajay Kumar Aggarwal 1,26,700 0.63 By way of Transfer			Payal Jain	10,550	0.05	By way of Transfer
Pravah Ranka 21,100 0.11 By way of Transfer Abhay Kumar Chordia 10,550 0.05 By way of Transfer Aggarwal 1,26,700 0.63 By way of Transfer Aggarwal	M/s Crown Enterprises		Amit Chandwar	10,550	0.05	By way of Transfer
Abhay Kumar Chordia 10,550 0.05 By way of Transfer May 09, Hiren Rajendra Ajay Kumar 1,26,700 0.63 By way of Transfer Aggarwal			M/s Crown Enterprises	21,100	0.11	By way of Transfer
May 09, Hiren Rajendra Ajay Kumar 1,26,700 0.63 By way of Transfe 2025 Mehta Aggarwal			21,100	0.11	By way of Transfer	
2025 Mehta Aggarwal			-	10,550	0.05	By way of Transfer
			Ajay Kumar	1,26,700	0.63	By way of Transfer
Total 26,65,050 13.27	2025	Mehta	Aggarwal			
		Tot	al	26,65,050	13.27	

Shareholding of the Promotor/ Promotor Group and Additional Top 10 Shareholders of the Company

		Pre-Offer shareh date of Adv		Post-Offer shareholding as at Allotment				
Sr. No.	Name of Shareholders	Number of Equity Shares	Share Holding	At the lower end of the price band (₹ 260)		At the upper end of the price band (₹ 273)		
			(in %)	Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)	
Promoters								
1.	Hiren Rajendra Mehta^	1,73,84,910	86.53	1,20,92,910	60.19	1,20,92,910	60.19	
2.	Rajendra Kantilal Mehta	20,050	0.10	20,050	0.10	20,050	0.10	
3.	Harshaben Mehta	20,050	0.10	20,050	0.10	20,050	0.10	
	Sub Total (A)	1,74,25,010	86.73	1,21,33,010	60.39	1,21,33,010	60.39	
Promoter G	iroup							
1.	Deepa Pinak Mehta	10	Negligible	10	Negligible	10	Negligible	
	Sub Total (B)	10	Negligible	10	Negligible	10	Negligible	
Additional	Top 10 Shareholders							
1.	Mukul Mahavir Agrawal	10,55,000	5.25	10,55,000	5.25	10,55,000	5.25	
2.	Kaushik Daga	4,22,000	2.10	4,22,000	2.10	4,22,000	2.10	
3.	India-Ahead Venture Fund	4,22,000	2.10	4,22,000	2.10	4,22,000	2.10	
4.	Vikas Vijaykumar Khemani	2,11,000	1.05	2,11,000	1.05	2,11,000	1.05	
5.	Ajay Kumar Aggarwal	1,26,700	0.63	1,26,700	0.63	1,26,700	0.63	
6.	Own Infracon Private Limited	84,400	0.42	84,400	0.42	84,400	0.42	
7.	Hathor Corporate Advisors LLP	42,200	0.21	42,200	0.21	42,200	0.21	
8.	Charandeep Singh	42,200	0.21	42,200	0.21	42,200	0.21	
9.	Naresh Kumar Bhargava	31,650	0.16	31,650	0.16	31,650	0.16	
10.	Vinod Kumar Lodha	31,650	0.16	31,650	0.16	31,650	0.16	
	Sub Total (C)	24,68,800	12.29	24,68,800	12.29	24,68,800	12.29	
	Total (A+B+C)	1.98.93.820	99.02	1.46.01.820	72.68	1,46,01,820	72.68	

^Selling Shareholder

Notes: 1) The Promoter Group shareholders are Deepa Pinak Mehta.

2) Assuming full subscription in the offer. The post-offer shareholding details as at allotment will be based on the actual subscription and the final offer price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment if any such transfers occur prior to the date of prospectus, it will be updated in the

BASIS FOR OFFER PRICE

The "Basis of the offer price" on page 78 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the "Basis of the offer price" updated with the above price band. You can scan the QR code given on the first page of the advertisement for the chapter titled "Basis for the offer Price" on page 78 of the Red Hering Prospectus.

INDICATIVE TIMELINE FOR THE OFFER

11101071111	
Our Company may in consultation with the BRLM, co	onsider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.
Sequence of Activities	Listing within T+3 days (T is Offer Closing Date i.e. Monday, May 26, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on Monday, May 26, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on Monday, May 26, 2025. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on Monday, May 26, 2025.
	Physical Applications (Bank ASBA) – Upto 1 pm on Monday, May 26, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Upto 12 pm on Monday, May 26, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Monday, May 26, 2025.
Bid Modification	From offer opening date up to 5 pm on Monday, May 26, 2025.
Validation of bid details with depositories	From offer opening date up to 5 pm on Monday, May 26, 2025.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Monday, May 26, 2025– 5 pm
offer Closure T day	Monday, May 26, 2025– 3 pm Monday, May 26, 2025– 4 pm for QIB and NII categories
oner olosure i day	Monday, May 26, 2025 - 4 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on Tuesday, May 27, 2025
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on Tuesday, May 27, 2025.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Monday, May 26, 2025. All SCSBs for Direct ASBA – Before 07:30 pm on Monday, May 26, 2025 Syndicate ASBA - Before 07:30 pm on Monday, May 26, 2025
Finalization of rejections and completion of basis	Before 6 pm on Tuesday, May 27, 2025.
Approval of basis by Stock Exchange	Before 9 pm on Tuesday, May 27, 2025.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on Wednesday, May 28, 2025; Completion before 2 pm on Wednesday, May 28, 2025 for fund transfer; Completion before 4 pm on Wednesday, May 28, 2025 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Wednesday, May 28, 2025 Completion before 6 pm on Wednesday, May 28, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Wednesday, May 28, 2025
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, May 28, 2025. In newspapers – On Thursday, May 29, 2025 but not later than Monday, June 02, 2025.
Trading starts T+3 day	Trading starts Thursday, May 29, 2025
** PSPs/TPAPs=Payment Service Providers/Third part	y application providers.

* PSPs/TPAPs=Pavment Service Providers/Third party application providers.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 123 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 283 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs.24.00.00.000/- (Rupees Twenty-Four Crores Only) divided into 2.40.00.000 (Two Crore Forty Lakh) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 20,09,01,000/- (Rs. Twenty Crores Nine Lakhs One Thousand Only) divided into 2,00,90,100 (Two Crore Ninety Thousand One Hundred Only) Equity Shares of face value Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 64 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Hiren Rajendra Mehta -500 equity shares and Amarish Sunderlal Shah-500 equity shares, aggregating to 1000 Equity Shares of Rs.100/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 123 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 64 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 209 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited (BSE) should not in any way be deemed or construed that the Offer Document has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause pertaining to BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the Red Herring Prospectus

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 61 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Iotai	issue	Issue closed below IPO
Name of Britis	Mainboard	SME	Price on listing date
Hem Securities Limited	2	59	2 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER



HEM SECURITIES LIMITED

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India

Tel No.: +91-22-49060000; Email: ib@hemsecurities.com

Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com;

SYNDICATE MEMBER: Hem Finlease Private Limited

Contact Person: Ajay Jain

SEBI Reg. No.: INM000010981;

CIN: U67120RJ1995PLC010390

REGISTRAR TO THE OFFER

KFINTECH

KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, Tamil Nadu, India

Tel No.: +91 40 6716 2222:

Tollfree: 1800 309 4001; Email: udts.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com

Contact Person: M. Murali Krishna; Website: www.kfintech.com

SEBI Reg. No.: INR000000221; CIN: L72400TG2017PLC117649

COMPANY SECRETARY AND COMPLIANCE OFFICER



Khadija Taher Raniwala Udtechs UNIFIED DATA- TECH SOLUTIONS LIMITED

Address: 701, 7th Floor, Chintamani Avenue, Village Dindoshi Off Western Express Highway,

Goregaon (East) - 400063, Mumbai, Maharashtra, India. Tel No: : +91-22-40726000/69056000: E-mail: cs@udtechs.com

Website: www.udtechs.com: CIN: U51900MH2010PLC202878

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, nonreceipt of refund orders or non- receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints investors may also write to the BRLMS.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of SEBI at www. sebi.gov.in, website of the Company at www.udtechs.com, the website of the BRLM to the Offer at www.hemsecurities.com, the website of BSE at www.bseindia.com respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Unified Data- Tech Solutions Limited, Telephone: +91-22-40726000/69056000; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.udtechs.com, www.hemsecurities.com and www.bseindia.com, respectively.

BANKER TO THE OFFER/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism.

Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Unified Data- Tech Solutions Limited

On behalf of Board of Directors

Place: Mumbai, Maharashtra

Date: May 15, 2025

Khadija Taher Raniwala **Company Secretary and Compliance Officer**

Disclaimer- Unified Data- Tech Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated May 15, 2025 has been filed with the Registrar of Companies, Mumbai, and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.